

Annexure-A.3

Comparative Chart of Pre & Post Merger Shareholding Pattern
(Clause 35 of the listing agreement)

Particulars	Pre Merger No. of Shares	Pre Merger % of Shares	Post Merger No of Shares	Post Merger % of Shares
A. Shareholding of Promoters and Promoters Group				
1. Indian:				
a) Individual/Hindu Undivided Family	-	-	-	-
b) Central Government/State Government	-	-	-	-
c) Bodies Corporate	15,47,000	42.65	25,23,500	31.57
d) Financial Institutions/Banks	-	-	-	
e) Any other (Director & its relative)	-	-	33,88,000	42.39
Sub-Total (A) (1)	15,47,000	42.65	59,11,500	73.96
2. Foreign				
a) Individuals (Non Resident Individuals/Foreign Individuals)	-	-	-	-
b) Bodies Corporate	-	-	-	-
c) Institutions	-	-	-	-
Sub-Total (A) (2)	-	-	-	-
Total Shareholding of Promoters and Promoters Group(A) =A(1)+A(2)	15,47,000	42.65	59,11,500	73.96
B. Public Shareholding				
(1) Institutions	-	-	-	-
a) Mutual Funds/UTI	-	-	-	-
b) Financial Institutions/Banks	-	-	-	-
c) Central Government/State Government(s)	-	-	-	-
d) Venture Capital Funds	-	-	-	-
e) Insurance Companies	-	-	-	-
f) Foreign Institutional Investor	-	-	-	-
g) Foreign Venture	-	-	-	-



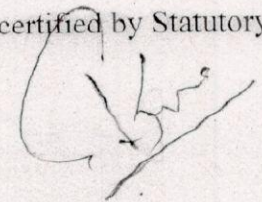
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Capital Investors				
h) Any other (specify)	-	-	-	-
Sub-Total(B)(1)	-	-	-	-
2. Non-Institutions.				
a) Bodies Corporate	20,000	.55	20,000	.25
b) Individuals:				
i Individual Shareholders holding nominal shares capital up to Rs. 1 Lakh	7,58,900	20.92	7,58,900	9.50
ii Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	11,63,500	32.08	11,63,500	14.56
c) Any other (specify) – HUF	1,38,000	3.80	1,38,000	1.73
Sub- Total(2)	2080400	57.35	2080400	26.04
Total Public Shareholding (B)= B(1)+B(2)	2080400	57.35	2080400	100
Total(A)+(B)	3627400	100	79,91,900	100
C. Shares held by Custodians and Against which Depository Receipt have been issued.	-	-	-	-
Grand Total A+B+C	3627400	100	79,91,900	100

Scal:

Date: 01-07-2013

Duly certified by Statutory Auditor


KULDEEP
SHARMA



(M.NO- 084073)