



SRU STEELS LIMITED

CIN: L17300DL1995PLC107286

Registered & Corporate Office: A-48, 1st Floor, Wazirpur Industrial Area, Delhi-110052

E-mail: srusteels@yahoo.in, Website: www.srusteels.in Tel: 011-27373622

SRU/CS/2023-2024/347

Date: 21st April, 2023

To

The Manager,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai-400001

Scrip Code: 540914

Sub: Submission of Reconciliation of Share Capital Audit Report for Quarter ended March, 2023

Dear Sir,

In pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report dated April 12, 2023, for the quarter ended 31st March, 2023 issued by M/s. Anand Nimesh & Associates, Company Secretaries in Practice.

Kindly take the same on your record.

Thanking You,

For SRU Steels Limited

Apoorv Agarwal

Director

DIN: 02763242

Email Id: srusteels@yahoo.in

Encl: As above

Anand Nimesh & Associates

(Company Secretaries)

89/3, Gali No-4, East Guru Angad Nagar

Laxmi Nagar, Delhi-110092

M: 9868782243, 8810200014

E-mail: vdnnext1711@gmail.com

ancorporate2@gmail.com

To,
The Board of Directors
SRU Steels Limited
A-48, 1st Floor, Wazirpur Industrial Area,
Delhi-110052

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the relevant books, registers, forms, documents and papers produced before us by SRU Steels Limited ('the Company') and its Registrars and Transfer Agents, Beetal Financial & Computer Services (P) Ltd, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of the SEBI (Depositories and participants) Regulation, 1996), and SEBI's circular No. D&CC/FITIC/CIR - 16/2002 dated December 31, 2002.

To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

| | | |
|----|--|--|
| 1. | For Quarter Ended | 31 st March, 2023 |
| 2. | ISIN | INE425C01017 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | SRU Steels Limited |
| 5. | Registered Office Address | A-48, 1 st Floor, Wazirpur Industrial Area, Delhi-110052 |
| 6. | Correspondence Address | A-48, 1 st Floor, Wazirpur Industrial Area, Delhi-110052 |
| 7. | Telephone & Fax No. | Tel. No-011-27373622 Fax No. 011-27373622 |
| 8. | E-mail Address | srusteels@yahoo.in |
| 9. | Name of the Stock Exchange where the Company's securities are listed | BSE Limited |



| | | No. of Shares | % of Total Issued Capital | | | |
|----------------------|---|---|--|----------------------------------|----------------------------------|---|
| 10. | Issued Capital | 79,91,900 | 100% | | | |
| 11. | Listed Capital (Exchange- wise) (As per Company records and BSE) | 79,91,900 | 100% | | | |
| 12. | Held in dematerialized form in CDSL | 58,76,528 | 73.531 | | | |
| 13. | Held in dematerialized form in NSDL | 16,65,672 | 20.842 | | | |
| 14. | Physical | 4,49,700 | 5.627 | | | |
| 15. | Total No. of shares (12+13+14) | 79,91,900 | 100.00 | | | |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | Nil | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars** | No. of shares | Applied/ Not Applied for listing of shares | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In- Prin. Appr. Pending for SE (Specify Names) |
| NA | NA | NA | NA | NA | NA | NA |

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify).

| | | | | |
|-----|---|---|----------------------|--------------------------|
| 18. | Register of Members is updated (Yes/No) If not, updated up to which date. | Yes | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | Not Applicable | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? | Not Applicable | | |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos. of requests pending beyond 21 days with the reasons for delay : | | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
| | Confirming after 21 days | Nil | Nil | Nil |
| | Pending for more than 21days | Nil | Nil | Nil |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company. | Ms. Shallu Garg (Company Secretary & Compliance Officer) Ph. 011-27373622 Fax No. 011-27373622 | | |



| | | |
|-----|---|--|
| 23. | Name, Address, Telephone & Fax no., Registration Number of Auditors | Mr. Anand Kumar Singh M. No. F10812 C.P No. 9404 (Company Secretary in whole Time Practice) Address: 183B, Second Floor, Gurudwara Road, West Guru Angad Nagar, Laxmi Nagar, Delhi-110092 Mob. No. 98687822430/Tel- 01142730004 |
| 24. | Appointment of Common Agency for share registry Work | Beetal Financial & Computer Services (P) Ltd., Beetal House, 3 rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada, Harsukhdas Mandir, New Delhi -110062 |
| 25. | Any other detail that the auditor may like to provide: | As per <u>Annexure-1</u> |

For Anand Nimesh & Associates
(Company Secretaries)

Anand Kumar Singh
(Partner)
M. No. F10812
CP No. 9404
UDIN- F010812E000070707

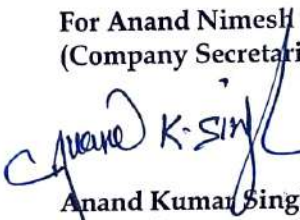

Date: 12/04/2023
Place: New Delhi

I would like to inform your good office that, BSE vide its Letter No. DSC/DL/SK/IP/534/2017-18 dated October 27, 2017 had granted In-principal approval for Listing of 7,991,900 equity shares, however trading approval was granted only for 3,627,400 equity shares and 4,364,500 equity shares was kept in abeyance.

Further, the BSE vide its Letter No. DCS/DL/SR/TP/1191/2017-18 dated February 01, 2018, had granted listing and Trading approval of 3,627,400 equity shares only.

I would also like to inform you that the BSE vide its Letter No. DCS/DL/BS/TP/258/2022-23 dated September 19, 2022 has granted listing and Trading approval of 4,364,500 equity shares w.e.f. 20.09.2022 which was kept in abeyance.

For Anand Nimesh & Associates
(Company Secretaries)

Anand Kumar Singh
(Partner)

M. No. F10812

CP No. 9404

UDIN- F010812E000070707

Date: 12/04/2023

Place: New Delhi